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For immediate release

## BPAS Receives WEX Health Innovator Award

Utica, NY—May 11, 2018. BPAS, a leading national provider of retirement plan and fund administration, transfer agency, collective investment fund, and other institutional trust services, has been honored by [WEX Health](#) with a 2017 Partner Excellence Award for Innovator, at the annual WEX Health Partner Conference held recently in Scottsdale, Arizona.

BPAS was selected for this award because of its pacesetter efforts in creatively addressing needs in the consumer-driven healthcare market. David Ritchie, VP of Sales, BPAS VEBA & HRA/HSA Services; Corree Riley, Sales Relationship Manager, BPAS VEBA & HRA/HSA Services; and Renee House, Manager, BPAS VEBA & HRA/HSA Services accepted the award on behalf of BPAS.

According to a [WEX Health news release](#), the Excellence Awards, established in 2008, are presented yearly and recognize WEX Health Partners that have achieved extraordinary notable accomplishments. Award recipients were recognized for reaching significant milestones in 2017 across several areas including growth, evangelism, leadership, innovation, and customer service as well as overall outstanding Partner successes.

“We’re honored to be recognized by our valued partner WEX Health for a third year in a row,” said Dave Ritchie. “Out of several hundred WEX Health partners, BPAS stands out as an innovator in the VEBA and HSA space. BPAS is committed to working with our partners to deliver new solutions in the consumer-driven plan arena.”



The 2017 Partner Excellence Awards were presented in 13 categories: Growth Excellence, Evangelist, Innovator, Market Maker, Sales Excellence, Service Excellence, Solution Visionary, Leadership, New Partner of the Year, Card Innovation Partner of the Year, Billing Partner of the Year, CDH Platform Partner of the Year, and Partner of the Year.

**BPAS** is a national provider of retirement plan and fund administration, transfer agency, collective investment funds, and other institutional trust services. We support 3,800 retirement plans, \$77 billion in trust assets, \$1 trillion in fund administration, and more than 400,000 participants. With our breadth

of services, we are well positioned to help our clients solve all their benefit plan challenges without the need to engage multiple providers.

The BPAS family of services includes: Plan Administration & Recordkeeping, Actuarial and Pension, TPA, Fiduciary, Healthcare Consulting, VEBA & HRA/HSA, AutoRollovers & MyPlanLoan, Transfer Agency, Fund Administration, and Collective Investment Funds. BPAS subsidiaries include: Hand Benefits & Trust, BPAS Trust Company of Puerto Rico, NRS Trust Product Administration, and Global Trust Company. BPAS specialty retirement plan administration practices include auto enrollment plans, multiple employer plans, plans with employer securities, PR 1081 plans, VEBA/HRA plans, and cash balance plans.

As a solutions-oriented national practice, we are committed to “Solving Tomorrow’s Benefit Challenges Today.” One company. One call. Visit [bpas.com](http://bpas.com) for more information.

### **About WEX Health**

“We make it easier for our Partners to succeed in administering healthcare benefit accounts through engaging solutions and innovative technology.” Learn more at [www.wexhealthinc.com](http://www.wexhealthinc.com)