



News Release

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For Immediate Release

Paul Neveu to Present at Trust Users Group Conference

Utica, NY (September 10, 2018) — BPAS, a leading national provider of retirement plans, benefit plans, fund administration, and collective investment trusts, announced today that Paul Neveu, President of BPAS Plan Administration & Recordkeeping Services, will be a featured speaker at the FIS Trust Users Group annual conference in Tucson, Arizona on Wednesday, September 12.

Neveu will present “Trustees in the Retirement Plan Business – Considerations in 2018.” During this hour-long session, Neveu will discuss key considerations for trustees in the retirement plan business, including market positioning, value propositions, fiduciary status and roles, service delivery models, and growth. He will share insights and best practices BPAS has learned from partnering with 90 bank trustees across the U.S. to help grow their retirement plan business.

“I look forward to discussing the important issues facing trustees in the retirement plan business today,” said Paul Neveu. “Through our *Roadways to Retirement* program, BPAS partners with corporate trustees and advisors to deliver a full range of retirement and benefit plan client needs, and we’re uniquely positioned to help our partners grow their practices.”

Neveu will host a separate webcast for Trustees who are interested in the topic but will not be in attendance at the Trust Users Group. For details about the webcast, contact Suzanne Larson at slarson@bpas.com. For Trustees who would like information about partnering with BPAS, visit www.bpas.com.

About TUG

A valuable, professional support network for Trust Professionals, the Trust Users Group (TUG) lets trust professionals using the AddVantage system work with others who share common interests in the trust industry. Members discuss and deliver input regarding the current features and future development of wealth management applications, products, and services. TUG offers various opportunities and benefits to its members, including executive and topical committee participation, networking, and education. Face-to-face conferences held in the spring and fall of each year facilitate ongoing education, communication, and the exchange of ideas.

About BPAS

BPAS is a national provider of retirement plans, benefit plans, fund administration, and collective investment trusts. We support 3,800 retirement plans, \$77 billion in trust assets, \$1 trillion in fund administration, and more than 400,000 participants. With our breadth of services, depth of creative talent, and financial resources, we are well positioned to help our clients solve all their benefit plan challenges without the need to engage multiple providers. One company. One call.

The BPAS family of services includes: Plan Administration & Recordkeeping, TPA, Actuarial & Pension, VEBA & HRA/HSA, Fiduciary, AutoRollovers & MyPlanLoan, Healthcare Consulting, Transfer Agency, Fund Administration, Custody, and Collective Investment Trusts.

Specialty practices include: Auto Enrollment Plans, Multiple Employer Trusts/Plans (MET/MEP), Plans with Employer Securities, Puerto Rico Section 1081 Plans, VEBA HRA Plans, Cash Balance Plans, Collective Investment Trusts, and Fund Administration.

BPAS subsidiaries include: Hand Benefits & Trust, NRS Trust Product Administration, Global Trust Company, and BPAS Trust Company of Puerto Rico.

As a solutions-oriented national practice, we are committed to “Solving Tomorrow’s Benefit Challenges Today.” Visit bpas.com for more information. For Advisors or Corporate Trustees seeking additional information, please send an email to TrustSales@bpas.com or call us at 866-401-5272.