



Custom EDUCATION Services

With the increasing demand for plan-level fiduciary services, more and more partners are looking for help with participant education. And, employers are looking for new ways to communicate complex messaging across a diverse workforce. At BPAS, we can help.

Roadways to Retirement Custom Education Services provides you with a full line of customizable tools and resources designed to help meet changing demands, engage participants, and enhance your client relationships.



On-site Education

Our dedicated team of education specialists will structure a customized on-site experience to include: plan options, investment basics, retirement planning issues, benefits, and more. We'll tailor on-site meetings to meet your unique client needs. We know that plan sponsors look to you to enhance participant awareness and engagement. We're here to help.



Retirement Showcase

Build a customized showcase from our full library of web-based videos to create a branded education portal. You'll enjoy flexibility in reaching remote participants and overcome scheduling conflicts where on-site meetings may not be practical. It's also a great option for new hires! See a sample at retirementshowcase.videoshowcase.net



Targeted Communications

Because there isn't a one-size-fits-all solution, we'll work with you to develop solutions to meet your unique needs. Together, we'll determine which participants could use guidance. We'll then create and deliver customized targeted mailings. We can focus on savings rates, age ranges, asset allocation, and more – reviewing what matters most to them.

Let's collaborate. To learn more about BPAS Custom Education Services, visit bpas.com/options and complete the easy request form, email education@bpas.com, or call your BPAS representative

