

Simplified DB Plan Administration

Introducing DB 360, a new direction in Defined Benefit (DB) solutions from BPAS. DB 360 offers **fully bundled** retirement plan services including all actuarial, administrative, communication and investment services. One company. One call. Let's simplify your plan.



DB360 Advantages

- **Streamlined Administrative Services:** Easier to stay on top of plan issues with one service provider.
- **Time Saving/Cost Effective:** Everything is coordinated through one company, one point of contact so less overhead and fewer people involved in the process.
- **Accuracy:** Single source of data means a lower margin of error.
- **Employee Appreciation:** Increased awareness of the plan sponsor's entire retirement benefit program.
- **Participant Management:** Participant and plan data are maintained in the same system.



Full Menu of Services

- **Actuarial:** Core Funding Valuations, Government Filings, Consulting, Benefit Statements, and Benefit Certifications.
- **Data Administration:** Participant Database, Plan Data, and Participant Activity Reporting.
- **Participant Web Portal and Contact Center:** Sponsor- and Participant-Level Reports, Estimator, and Full-Service Call Center.
- **Fiduciary Services:** Full 3(38) Fiduciary Protection and Discretionary Manager.
- **Directed Trustee/ Custodial:** Dedicated Account Manager and Safekeeping of Plan Assets.
- **Payer Services:** Benefit Payment Services and Reporting.



Expertise

- BPAS is a national provider of retirement plan and fund administration, transfer agency, collective investment fund, and other institutional trust services.
- BPAS supports 3,800 retirement plans, \$52 billion in trust assets, \$1 trillion in fund administration, and more than 400,000 participants.
- With our breadth of services, depth of creative talent, and financial resources, **BPAS is well positioned to help clients solve all of their benefit plan challenges without the need to engage multiple providers.**

One company. One call.
Let's simplify your plan.

DB 360's one-stop shopping approach offers significant savings in time, money, and administration

From Implementation through years of ongoing service, you'll have a dedicated team of benefit consultants overseeing every facet of our pension relationship. **One Company. One Call.**



Let's get started.

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BPAS Services: Plan Administration & Recordkeeping | Actuarial & Pension | TPA | Fiduciary | Healthcare Consulting | VEBA & HRA/HSA AutoRollovers & MyPlanLoan | Transfer Agency | Fund Administration | Collective Investment Funds

BPAS Subsidiaries: Hand Benefits & Trust | BPAS Trust Company of Puerto Rico | NRS Trust Product Administration | Global Trust Company

BPAS Offices in Rochester, Syracuse, Utica & New York, NY | Philadelphia & Pittsburgh, PA | Houston, TX | Boston, MA | E. Hanover, NJ | San Juan, PR