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News Release

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For Immediate Release

BPAS to Host 4th Annual Partner Conference

Utica, NY—February 15, 2017. BPAS, a national provider of retirement plan, fund and trust administration, proudly announces that it will host its fourth Annual Partner Conference June 5, 6, and 7, 2017 at the Hilton at Penn's Landing in Philadelphia, PA. Last year's conference drew more than 200 financial partners from across the nation.

"Expanding the Possibilities" sets the focus for this year's conference, featuring the latest topics to help BPAS' financial partners grow their business. Confirmed keynote speakers include industry leaders Ralph Acampora of Altaira Wealth Management, Charlie Epstein of The 401(k) Coach, Tom Kmak of Fiduciary Benchmarks, and Steve Saxon of Groom Law Firm. The conference is structured with expert-led presentations, panel discussions, and interactive breakout sessions covering such diverse topics as prospecting and sales strategies, financial literacy, HSAs, MEPs, investment strategies, and contemporary plan design.

"We've lined up a thought-provoking agenda over the three days packed with invaluable regulatory information, business development strategies, industry trends, and networking opportunities," said Barry Kublin, BPAS CEO.

"We hope to strengthen our partnerships by demonstrating tangible ways that BPAS can help them succeed," added Paul Neveu, President of BPAS Plan Administration & Recordkeeping Services. "Our conference reflects the breadth of services we offer and help our partners grow both vertically and horizontally in their practices. It's going to be a great conference."

Gold Sponsors for the 2017 BPAS Partner Conference include: Principal Funds, Prudential, and T. Rowe Price. There are also a number of Silver and Bronze sponsor companies. For a full list of sponsors and conference details, visit partnerconference.bpas.com.

BPAS is a national provider of retirement plan and fund administration, transfer agency, collective investment funds, and other institutional trust services. We support 3,800 retirement plans, $52 billion in trust assets, $1 trillion in fund administration, and more than 400,000 participants. With our breadth of services, we are well positioned to help our clients solve all their benefit plan challenges without the need to engage multiple providers.

The BPAS family of services includes: Plan Administration & Recordkeeping, Actuarial and Pension, TPA, Fiduciary, Healthcare Consulting, VEBA & HRA/HSA, AutoRollovers & MyPlanLoan, Transfer Agency, Fund Administration, and Collective Investment Funds. BPAS subsidiaries include: Hand Benefits & Trust, BPAS Trust Company of Puerto Rico, NRS Trust Product Administration, and Global Trust Company. BPAS specialty retirement plan administration practices include auto enrollment plans, multiple employer plans, plans with employer securities, PR 1081 plans, VEBA/HRA plans, and cash balance plans.

As a solutions-oriented national practice, we are committed to “Solving Tomorrow’s Benefit Challenges Today.” One company. One call. Visit bpas.com for more information.