

CENSUSPRO™ VERIFICATION ENHANCEMENT

ELECTRONIC VERIFICATION ENHANCEMENT COMING SOON: STRAIGHT THROUGH PROCESSING

PAYROLL PROCESSING

*Building Bridges to Better
Tomorrows*



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If you have additional
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ACH DEBIT PROGRAM

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BPA is pleased to announce the rollout of an exciting new enhancement to our process for incoming contribution census files. We have enhanced our process to eliminate ACH Verification Faxes in favor of an electronic communication mechanism with the plan sponsor. This is entirely delivered through CensusPRO™, our proprietary census processing application.

The verification data will display as a table on the 'Pay Date Status Summary' page of CPRO (see the screen shot below for an example). As we prepare to move to the electronic method in the coming weeks, please watch the existing 'paper Verification Fax' for additional notifications and information regarding the enhancement.

Plan Number: 777708
Div/Sub:
Pay Date: 09/12/2008

Please verify the period information by checking the appropriate box below. Trades required for this period cannot be completed until the data is verified.

	EMPLOYEE PRE-TAX	EMPLOYER MATCH	EMPLOYER PROFIT SHAR	Loans	Total
D001	\$305.03	\$40.00	\$0.00	\$158.15	\$503.18
D002	\$123.42	\$0.00	\$0.00	\$113.25	\$236.67
Total	\$428.45	\$40.00	\$0.00	\$271.40	\$739.85

Accept Reject Cancel

Approve Data: Clicking 'Accept' will be deemed the User's electronic signature.



CPRO clients who also remit their contribution dollars via ACH Debit will be eligible to take advantage of Straight Through Processing ('STP'). In addition to an expedited census process in general, this includes the option to 'Opt Out' from approving Verification Data if their data file has no rejects. The full STP program will be available to clients who use CensusPRO™ **and** remit contributions via ACH. It will bring tremendous new efficiencies to our census process, making it possible to invest contribution files faster and more efficiently than before.

More information about this program will be forthcoming as we approach the rollout date. **If you currently remit your contribution dollars via wire or check**, please call or email Jason Acee for information about how you can be added to the ACH Debit program. (Jason's contact information is in the box to the left)

Rollout Timeline

December 1, 2008 all new clients will use the Electronic Verification method in CensusPRO™.

December 8, 2008 all existing CPRO clients will receive this mailing to introduce them to the new process.

December 8, 2008 conversion to Electronic Verification for all existing CPRO clients begins. We will convert approximately 75 plans per week to the Electronic Verification process. To the extent possible, we will convert blocks of clients based on financial intermediary.